



Mortgage pre-approval requirements

Your mortgage application will require information from all of the documents below that are applicable to you.

Employment

- Name of current employer, phone and street address
- Length of time at current employer
- Your position/title
- Salary including overtime, bonuses, or commissions

Income

- Two years of W-2s
- Two years of Federal Tax Returns
- Self employed? Two years of profit and loss statements
- Pensions, Social Security
- Public assistance
- Child support
- Alimony

Assets

- Bank accounts (savings, checking, brokerage accounts)
- Real estate
- Investments (stocks, bonds, retirement accounts)
- Proceeds from sale of current home
- Gifted funds from relatives (e.g. down payment gift for FHA loan)

Debts

- Current mortgage
- Liens
- Alimony
- Child support
- Car loans
- Credit cards
- Real estate